

## About Bartholomew & Wasznicky LLP

Bartholomew & Wasznicky LLP, the Sacramento region's largest Family Law firm, offers over 125 years of combined experience in California family law. In addition to handling family law matters in the traditional way, we emphasize and encourage using alternate dispute resolution techniques, including collaborative practice and divorce mediation, as a means to a less contentious, non court-involved proceeding. Our philosophy is based on the idea of "divorce with respect." We stay current with family law matters through ongoing continuing education and by maintaining memberships in many professional legal organizations.

**Hal D. Bartholomew**, co-founder of Bartholomew & Wasznicky LLP, has been practicing family law for over 30 years and is currently president of the Sacramento Collaborative Practice Group and part of their training team. He has been a Certified Family Law Specialist since certification commenced in 1980. He also co-teaches a full-day course, Tax Consequences of Divorce, for the California CPA Education Foundation.

**Stephanie M. Bamberger**, co-presenter, spent her early years in North Carolina, California, and Virginia while her father served in the United States Marine Corps. She earned her Juris Doctor in 1999 at the University of the Pacific, McGeorge School of Law. Ms. Bamberger worked at WEAVE initially as Staff Attorney and then Managing Attorney for nearly eight years. She joined the Firm in 2009 and practices family law full time.

This course is offered to help the financial professional understand process options and basic issues of divorce. Topics include custody, support, property division, tax consequences, retirement division, and how these issues may affect their clients.

Bartholomew  
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LLP

4740 Folsom Boulevard  
Sacramento, CA 95819

Family Law 101 for the Financial Professional:  
The Divorce Process

# Family Law 101 for the Financial Professional: *The Divorce Process*



Presented by

Hal D. Bartholomew, J.D., CFLS  
Stephanie M. Bamberger, J.D.

Friday, May 10, 2013  
Courtyard by Marriott Midtown  
Sacramento, California

Bartholomew  
& Wasznicky  
LLP Sponsor/CE Provider

Family Law 101 for the Financial Professional:  
*The Divorce Process*

The course is designed to educate the financial professional on the process of a legal divorce. It will cover general concepts and process options such as mediation and collaborative practice as well as litigation. Explanation of the basic issues of custody, support, tax consequences, retirement issues, and property division will be offered to help the financial professional understand what part of the divorce process their client may be in. There will be ample opportunity to ask questions and get the answers you need in order to help understand the life-changing process your clients are experiencing.

This Presentation Will Explain:

- ◆ The dissolution process from filing the initial petition to marital settlement agreement or trial
- ◆ Information attorneys need from the CFP® and how the CFP® can best deal with attorneys
- ◆ Property division
- ◆ QDROs, retirement issues, and separating 401Ks and pensions
- ◆ The changing of beneficiaries prior to and after the judgment of dissolution
- ◆ Basic tax consequences of divorce
- ◆ Mediation and Collaborative Practice
- ◆ Referencing case law and important Family Code sections

Course Information

**When:** Friday, May 10, 2013  
9:00 a.m. - 12:00 p.m.  
Registration at 8:30 a.m.

**Where:** Courtyard by Marriott Midtown  
4422 Y Street  
UC Davis Medical Center  
Sacramento, CA 95817

**Cost:** \$75 for Early Bird registration  
(before April 26, 2013) and  
\$90 thereafter

For further information contact  
Lindie Newlin at (916) 455-5200  
or e-mail to [Lindie@DivorceWithRespect.com](mailto:Lindie@DivorceWithRespect.com)



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is approved for 3 hours of credit.

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Friday, May 10, 2013

**REGISTRATION FORM**

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Sacramento, CA 95817

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