Family Law 101 for the Financial Professional:
The Divorce Process

Friday, August 3, 2012

9:00 a.m. - 12:00 noon

Courtyard by Marriott Midtown
4422 Y Street Sacramento, CA 95817

This course is designed to educate the financial professional on the process of a legal divorce. It will cover general concepts and process options such as mediation and collaborative practice as alternatives to litigation. Explanation of the basic issues of custody, support, tax consequences, retirement issues, and property division will be offered to help the financial professional understand what part of the divorce process their client may be in. There will be ample opportunity to ask questions and get the answers you need in order to help understand the life-changing process your clients are experiencing.

The Presentation will Explain

- The dissolution process from filing the initial petition to marital settlement agreement or trial
- Information attorneys need from the financial professional and how the financial professional can best deal with attorneys
- Property division
- QDROs, retirement issues, and separating 401Ks and pensions
- The changing of beneficiaries prior to and after the judgment of dissolution
- Basic tax consequences of divorce

Hal D. Bartholomew, J.D., CFLS   Stephanie M. Bamberger, J.D.

Co-Presenters

Cost for the workshop is $75 for Early Bird registration (before 7/25/2012); $90 thereafter. Refreshments are included. For further information and registration, please contact Lindie Newlin by e-mail at Lindie@DivorvceWithRespect.com or telephone her at (916) 455-5200.

Continuing Education Credit

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